

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 28, 2005

REGISTRATION NO.: 24718

BONDS ISSUED BY: Mexico School District No. 59

AMOUNT OF ISSUE: \$850,000.00 (a portion of \$8,000,000 authorized) COUNTY: of Audrain

DATE OF ISSUE: March 31, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Implementing the five-year capital improvement master plan by repairing, renovating, extending, furnishing and equipping existing school buildings and facilities, including but not limited to improving the accessibility within such facilities, making buildings safer for students and repairing instructional and support spaces, and acquiring, constructing, furnishing and equipping new school buildings and facilities

Rate of Interest	Amount	Maturity
3.850%	\$ 200,000.00	03/01/2015
3.800%	200,000.00	03/01/2016
3.900%	200,000.00	03/01/2017
4.000%	250,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2010 without premium.

UMB Bank, N.A., Kansas City, Missouri

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$846,091.00

INTEREST RATE: 3.9497%

ASSESSED VALUATION: \$159,399,437

INDEBTEDNESS: (Including this issue) \$15,370,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,593; No...741

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper March 4, 2005 and mailed to interested parties

NUMBER OF BIDS RECEIVED: Nine (9)